

# HAWAII STATE ETHICS COMMISSION DISCLOSURE OF FINANCIAL INTERESTS (SHORT FORM)

NAME (last, First, Middle)

KAWAFUCHI, KURT KENJI

STATE POSITION HELD: (Dep/Div or Board/Commission)

Director of Taxation

TERM OF OFFICE (Begin/End): 2/2003

Check either number 1 or 2. If you check number 2, provide the relevant information.

1. ☐ I HAVE NO CHANGES TO REPORT SINCE MY LAST FILING

2. ☒ I HAVE THE FOLLOWING CHANGES TO REPORT SINCE MY LAST FILING.

FOR EACH ITEM, DISCLOSE ADDITIONS, DELETIONS, OR CHANGES IN INTERESTS OF FILER, SPOUSE AND DEPENDENT CHILDREN. USE THE ABBREVIATIONS: "F" for filer, "SP" for spouse, "DC" for dependent children, and "JT" for joint interests of the spouse and filer. Use "A" for any additions in interests, "D" for any deletions, and "C" for any other changes.

<u>F</u> <u>SP</u> <u>DC</u> , <u>JT</u>	<u>A</u> , <u>D</u> , <u>C</u>	<u>ITEM #</u>
		University of Hawaii Accounting 407: Taxation of Business Entities \$4,400 Instructor (Approx.) per course Accounting 639: Multijurisdictional Taxation Accounting 638: Estate & Gift Taxes
<u>F</u> <u>SP</u> <u>DC</u> , <u>JT</u>	<u>A</u> , <u>D</u> , <u>C</u>	<u>ITEM #</u> Hawaii Pacific University Finance 6530/Accounting 3390 Estate Planning \$3,468 per course (less amount paid to co-instructor)
<u>F</u> <u>SP</u> <u>DC</u> , <u>JT</u>	<u>A</u> , <u>D</u> , <u>C</u>	<u>ITEM #</u> Morgan Stanley, Money Market 60,000 Bernstein, Mutual Funds 40,000 Salomon Smith Barney, Mutual Funds/IRA 40,000 from private law firm rollover 457 Plan Mutual Funds, Mutual Funds 20,000 AG Edward, Mutual Funds 35,000 Stock in Microsoft, AOL, CMGI, HP, CISCO Hi-Tech Stock 15,000
<u>F</u> <u>SP</u> <u>DC</u> , <u>JT</u>	<u>A</u> , <u>D</u> , <u>C</u>	<u>ITEM #</u> Sold approx 40 shares of CMGI Purchased for \$98 and sold for \$.93

F SP DCJT	A, D, C	<u>ITEM #</u> Director – Hawaii Society of CPAs UCLA Annual Tax Controversy Chaminade Hawaii Tax Institute University of Hawaii at Manoa Manoa-School of Accountancy	7/01-Current Advisory Board Advisory Board Advisory Board	None 2001-Current 2001-Current 2001-Current
F SP DCJT	A, D, C	<u>ITEM #</u> Trustee of Deceased Mother's Trust (Grace S. Kawafuchi Family Trust) The trust owns ½ interest in each property	1 1 3 012 020 1 3 3 015 089	Approx value of ½ interest 250,000 250,000
F SP DCJT	A, D, C	<u>ITEM #</u>		
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STATE OF HAWAII  
STATE ETHICS COMMISSION

**CERTIFICATION:** I have reviewed my previous Disclosure of Financial Interests Statements filed with the Hawaii State Ethics Commission and all succeeding amendments. I hereby certify that the above is a true, correct, and complete statement to the best of my knowledge and belief of my currently reportable financial interests and that there have been no other changes in my reportable financial interests since my prior reports were filed. If I have a spouse and/or dependent children, I also hereby certify that I have included their interests on this form to the best of my knowledge and belief. I understand that it is a violation of State law, chapter 84, HRS, if information is not disclosed as required by chapter 84, HRS. I further understand that there are statutory penalties for noncompliance.

SIGNATURE (Note: This filing is not valid without a signature.)

DATE